



All Correspondence To:
Registries Limited
GPO Box 3993
Sydney NSW 2001

Name Address 1
Name Address 2
Name Address 3
Name Address 4
Name Address 5
Name Address 6

Number of Options Held:

Reference Number & Barcode

Dear Optionholder,

Under ASX Appendix 7A guidelines we are required to advise you that Capital Mining Limited will shortly be holding a Non-Renounceable Rights Issue. Entitlement to participate in the rights issue will be based on the number of shares held on the record date of 26 June 2009. The ownership of Capital Mining listed options (CMYO) does not contribute to the entitlement. However, if you exercise your options prior to the record date for the rights issue, the resulting shares will be included in your entitlement.

For information, as at 16 June 2009 the closing market price for the Capital Mining Limited (ASX Code: CMY) fully paid ordinary shares was \$0.08 (eight cents). The highest and lowest market closing prices for the underlying shares over the last three months was \$0.09 and \$0.051 respectively. The exercise price of the Options is \$0.20. The Options are currently "not in the money".

If you wish to exercise any or all of your options, please complete the exercise notice below, and return it with a cheque payable to Capital Mining Limited. Please ensure payment reaches Registries Limited 3 business days prior to record date as this will accommodate for the 3 day bank cheque clearance.

NOTICE OF EXERCISE OF OPTION

To: Capital Mining Limited C/- Registries Limited, GPO Box 3993, Royal Exchange, Sydney NSW 2001

I / We.....
Name of Option holder/s (Please use block letters)

.....
Registered address of Option holder/s (Please use block letters)

hereby exercise my options to apply for
(number in words) (in figures)

fully paid ordinary shares in the capital of Capital Mining Limited and I/we enclose my/our cheque for \$.....
in payment of such shares at \$0.20 per option subscription. I/we request that you allot me/us on the share register the number of shares to which I am/we are entitled and I/we agree to accept such shares subject to the Company's Constitution.

PLEASE SIGN HERE:

Shareholder 1 (Individual)	Joint Shareholder 2 (Individual)	Joint Shareholder 3 (Individual)
<input type="text"/>	<input type="text"/>	<input type="text"/>
Sole Director & Sole Company Secretary	Director	Director / Company Secretary

Business Telephone No. () Date



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