



CAPITAL MINING LIMITED

ACN 104 551 171

MINERAL EXPLORERS - SE REGION

GOLD – COPPER – PGE – ZIRCONIUM...



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- ***LISTED 22 MARCH 2007***
- ***39.6 MILLION SHARES ON ISSUE***
- ***ACTIVE EXPLORATION IN 7 PROJECT AREAS***
- ***3 DRILLED and 1 BULK SAMPLED IN 2008***



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PRINCIPAL ASSETS

- ***GOLD-SILVER BASE METALS RESOURCE - Cooma***
- ***RARE METALS RESOURCE - Temora***

and

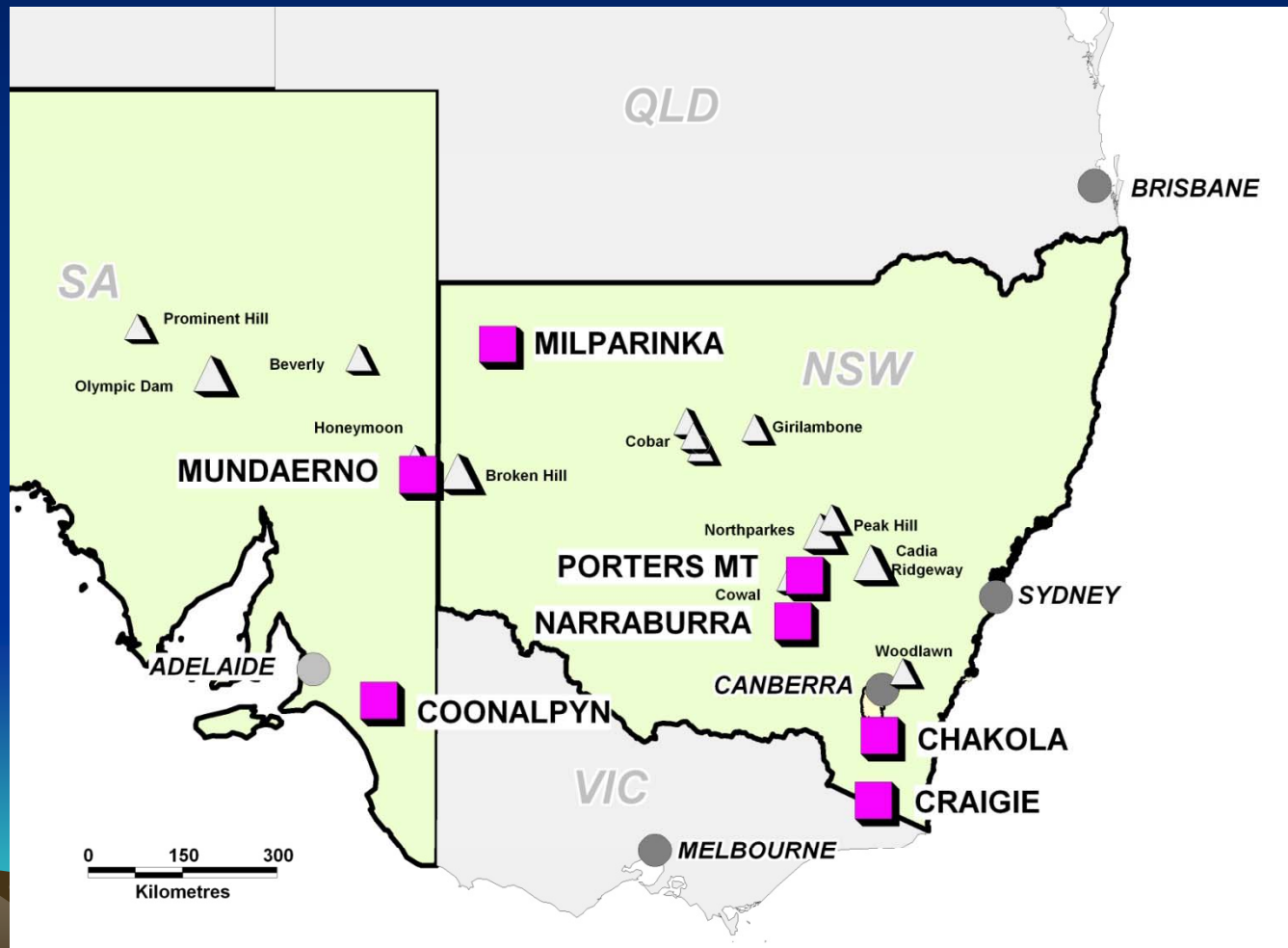
- ***WORLD-CLASS PORPHYRY GOLD-COPPER PROSPECT***
- ***AREAS WITH OUTSTANDING CONCEPTUAL TARGETS***



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PROJECT LOCATION



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EXPLORATION PROJECT AREAS

NEW SOUTH WALES

- **CHAKOLA** – Gold copper silver lead zinc in sulphides
- **NARRABURRA** – Zirconium niobium rare metals in granite
- **PORTERS MOUNT** – Porphyry/epithermal gold-copper target
- **MILPARINKA** – Intrusion related nickel platinum copper gold
- **CRAIGIE** - Alluvial gold

SOUTH AUSTRALIA

- **COONALPYN** – Uranium, gold, base metals in skarn
- **MUNDAERNO STH** – Uranium in sediments

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OUTSTANDING PROJECTS

PORTERS MOUNT

*PORPHYRY * STYLE GOLD-COPPER-MOLYBDENUM PROSPECTS*

MILPARINKA

INTRUSION RELATED GOLD-COPPER-NICKEL-PLATINUM PROSPECTS

* Large tonnage, disseminated, bulk mineable deposits

A stylized, low-poly silhouette of a mountain range in shades of brown and tan, positioned at the bottom of the slide against a blue gradient background.

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PORTERS MOUNT

- **LOCATED** in an **EXPLORATION HOTSPOT** in Central West NSW
- **LARGE SCALE SYSTEM** the full extent of which is not yet known
- **EXCELLENT DISCOVERY POTENTIAL** coming from many **FAVOURABLE** features
 - **GEOLOGY** - rocks include **breccias, intrusions, limestone** – implies active system
 - major faults, **mineralised vein arrays** – for metal transport and deposition
 - **GEOCHEMISTRY** - anomalous in gold, copper, silver , **arsenic, antimony, boron....**
 - **GEOPHYSICS** – Prospective **magnetic, gravity, Induced Polarization** anomalies outlined
- **CLOSE TO A LARGE OPERATING GOLD MINE** - Cowl Deposit*
- **CLOSE TO A SIGNIFICANT & GROWING COPPER RESOURCE** – Marsden Deposit**

*Barrack -129 million tonnes at 0.8g/t gold

**Newcrest - 190 million tonnes at 0.35% copper

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PORTERS MOUNT – FUTURE DIRECTIONS

- *We have a valuable prospect well worth pursuing*
- *We have runs on the board to attract the attention of the big players*
- *But we need to know a lot more about the mineral system*
- *This can only be done by drilling a lot more core holes*
- *We have drill targets to follow up that were generated by our deep drill hole*
- *And we can generate more drill targets by lower cost exploration such as:*
 - *ground geophysics surveys (high resolution magnetics, gravity)*
 - *soil geochemical sampling using new methods to detect mineralisation buried under cover*



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MILPARINKA

- *LOCATED in an EXPLORATION “BLACK HOLE” in Far Western NSW*
- *Tenements cover CRUSTAL SCALE ANOMALIES that have never been drill tested*
- *EXCELLENT DISCOVERY POTENTIAL coming from FAVOURABLE features in*
 - *GEOPHYSICS – very large magnetic & gravity anomalies similar to those associated with many productive mineral systems elsewhere around the globe*
 - GEOLOGY - massive deep intrusion - potential host for nickel-cobalt-copper sulphides*
 - *a heat engine to drive hydrothermal convection*
 - *potential source of metalliferous magmas & fluids*
 - GEOLOGY - major faults, big-bend fold geometry - potential to host productive vein arrays*
 - *GEOCHEMISTRY - new techniques available to locate mineralisation under deep cover*
- *So we may have a POTENTIAL “UNBROKEN HILL” DEPOSIT*
 - *i.e. one preserved in situ in the overlying column of rock and unaffected by erosion*

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Porters Mount – *view looking southwest to breccia outcrop right of picture and quartz-tourmaline altered metasediments at left.*



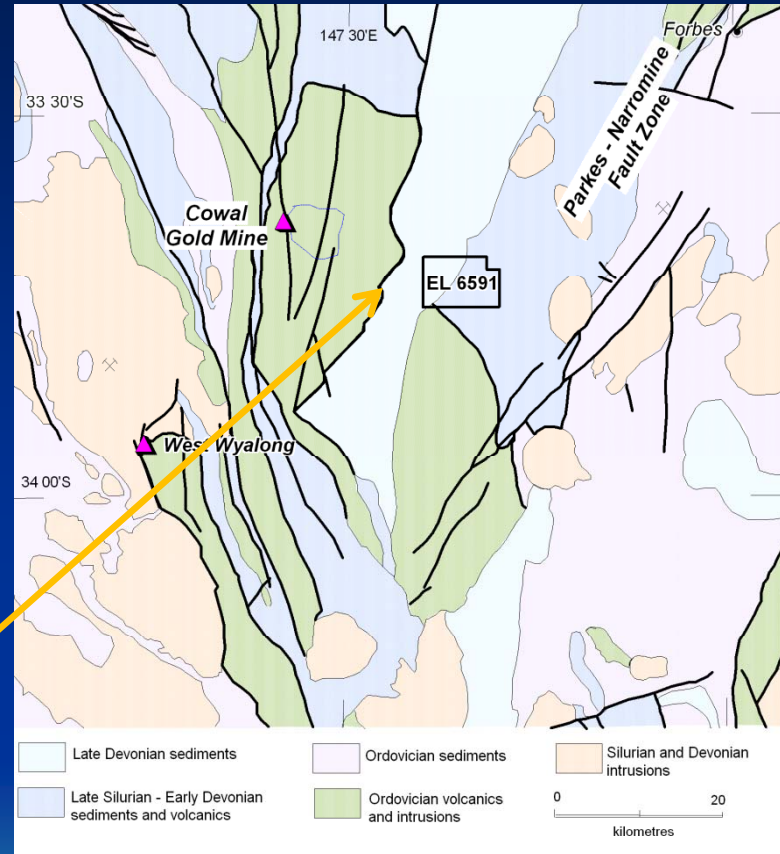
Porters Mount – *view looking north of preparations being made for drilling of hole PMD001 of 890m – June 2008*

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Porters Mount – *aerial view*



Porters Mount – *regional geological setting*

Marsden Copper Deposit



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Porters Mount – GEOLOGY

Current Area of Interest

Pre July 2008 Area of Interest

