



**ASX CODE: CMY**

1 June 2011

Company Announcements  
ASX Limited

### **EXPIRY OF OPTIONS - CMYOA**

Following is a notice being sent out to all Optionholders holding CMYOA Options which expire on 1 July 2011.

Attached to the Optionholder notice we have also included a brief company update which is being released today as a separate item.

**Capital Mining Limited**

John Keppo  
**Company Secretary**

Capital Mining Limited ACN 104 551 171  
Tel: +61 2 6288 2661 Fax: +61 2 6288 4878  
PO Box 3770 Weston Creek ACT 2606 Australia  
[www.capitalmining.com.au](http://www.capitalmining.com.au)



**ASX CODE: CMY**

1 June 2011

### **Notice to Optionholders**

Dear Optionholder,

Notice is hereby given that the Capital Mining Limited (the “**Company**”) Options you hold will expire on 1 July 2011. In accordance with ASX Listing Rules, the Company advises as follows:

1. The exercise price is \$0.08 (eight cents) per Option
2. Each Option exercised will be converted into one fully paid ordinary share
3. The due date for payment for the Option exercise is by 5pm AEST on 1 July 2011
4. If existing Optionholders do not elect to exercise their Options or do not make payment of \$0.08 per Option by 1 July 2011 then their Options will lapse
5. These Options are quoted. Quotation of Options ends at close of trading on 24 June 2011
6. The last market price (closing price) of the Company’s shares, into which the Options are exercisable, was \$0.037 (3.7 cents) at the close of trading on 31 May 2011.
7. The highest and lowest market price of the Company’s shares into which the Options are exercisable during the 3 months (i.e. between 1 March 2011 and 31 May 2011) immediately before this notice was:  
Highest           \$0.074 on 1 March 2011  
Lowest            \$0.037 on 31 May 2011

To exercise your Options wholly or in part, please complete and sign the form attached with this letter and return it together with your cheque payable to “Capital Mining Limited” to Registries Limited at the following address:

**By Post**  
GPO Box 3993  
Sydney NSW 2001

**In Person**  
Level 7, 207 Kent Street  
Sydney NSW 2000

All fully paid ordinary shares issued upon exercise of the options will rank equally in all respects with the Company’s existing ordinary fully paid shares. The Company will apply for official quotation by Australian Stock Exchange Limited (ASX) of all shares issued upon exercise of the options.

Should you need more information or have any doubt, please feel free to contact the Company Secretary on mob.0407949369 or email [john@kepfour.com.au](mailto:john@kepfour.com.au)

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**Company Secretary**

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**Capital Mining Limited**

# Application for Shares on Exercise of Options

I/We being the registered holders of **Capital Mining Limited** Options (expiring 1 July 2011) each to acquire one Fully Paid Ordinary Share in Capital Mining Limited hereby give notice of the exercise of Options and attach hereto my/our cheque payable to “**CAPITAL MINING LIMITED**” at \$0.08 per Option in payment of such exercise.

I/We agree to my/our name/s being placed on the Register of Members in respect to the number of Shares allotted and to be bound by the Constitution of the Company.

<b>Number of Options Held:</b>
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<b>Multiplied by the exercise price of \$0.08</b>
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<b>Total Payment Due:</b>
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Accordingly, I/We enclose a cheque for the sum of A\$\_\_\_\_\_ being the correct amount for the exercise of \_\_\_\_\_ Options.

## Please Sign Here:

Shareholder 1 (Individual)

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Sole Director & Sole Company Secretary

Joint Shareholder 2 (Individual)

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Director

Joint Shareholder 3 (Individual)

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Director / Company Secretary

Business Telephone No. ( ) \_\_\_\_\_ Date \_\_\_\_\_

Please return to Capital Mining Limited C/- Registries Limited GPO Box 3993 SYDNEY NSW 2001