

**Form 605**  
Corporations Act 2001  
Section 671B

**Notice of ceasing to be a substantial holder**

To: Company Name/Scheme Capital Mining Limited

ACN/ARSN 104 551 171

**1. Details of substantial holder (1)**

Name Robert McCauley

ACN/ARSN (if applicable) \_\_\_\_\_

The holder ceased to be a substantial holder on

16 / 05 / 11

The previous notice was given to the company on

06 / 10 / 10

The previous notice was dated

06 / 10 / 10

**2. Changes in relevant interest**

Particulars of each change in, or change in nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to changes (5)	Class (6) and number of securities affected	Person's votes affected
17.5.11	Chakola Gold Pty Ltd	Dilution of interest following	N/A	3,915,570	Robert McCauley
	Robert & Catherine McCauley	Company's placement issue of		Ordinary shares	
		15,000,000 ordinary shares			

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7), with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Robert McCauley/Chakola Gold Pty Ltd/	PO Box 610 Erindale Centre ACT 2903
Catherine McCauley	

**Signature**

print name Robert McCauley

capacity

Director

sign here

*FOR & ON BEHALF OF ROBERT MCCAULEY*  
*[Signature]*

date

16 / 05 / 11