

## ASX ANNOUNCEMENT

(ASX code: CMY)

04 April 2011

### CORRECTION TO PREVIOUS ANNOUNCEMENT

The directors of Capital Mining Limited wish to make a correction to their previous announcement entitled "Flinders Exploration to Purchase Porters Mount Gold Project" in respect of the statement on page 1 paragraph 3 line 3 that royalties on any future refined precious metals be capped at \$22.5 million should read "capped at \$20 million".

Dr Rick Hine  
Chairman  
Capital Mining Limited  
P.O. Box 3770, Weston Creek, ACT 2611 Australia  
Web: [www.capitalmining.com.au](http://www.capitalmining.com.au)  
Phone: 02 6288 2661

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*The information in the report to which this statement is attached that relates to Exploration Results and Mineral Resources is based on information compiled by Richard Hine who is a Member of the Australasian Institute of Mining and Metallurgy. Richard Hine is a Director of the Company and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Richard Hine consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.*