

# CAPITAL MINING LIMITED

ACN 69 104 551 171



16 March 2007

Mr Dion Silvy  
Adviser, Issuers (Adelaide)  
ASX Limited  
89 King William Street  
Adelaide SA 5001

Dear Dion,

***Capital Mining Limited (CMY) - Restricted Securities (Securities Subject to Escrow)***

The company has a total of 39,610,500 ordinary fully paid shares on issue.

The following is a statement of the number of restricted securities on issue and the restriction period:

***24 months from official quotation***

18,100,000 ordinary fully paid shares

Yours faithfully

A handwritten signature in black ink, appearing to read 'Rob'.

Robert McCauley  
**CEO**