

CAPITAL MINING LIMITED

ACN 69 104 551 171



CONSOLIDATED BALANCE SHEET

PRO-FORMA

CURRENT ASSETS			
Cash			\$3,432,024
Receivables			\$9,924
Prepayments			-
Total Current Assets			\$3,441,948
Total Assets			\$3,441,948
Total Liabilities			-
Net Assets			\$3,441,948
Shareholders Equity			
Issued Capital			\$3,967,200
Retained Earnings			(525,252)
Total Shareholders Equity			\$3,441,948