

16 March 2007

Mr Richard Hine
Company Secretary
Capital Mining Limited
72 Dundas Court
Phillip ACT 2606

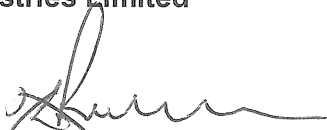
RE : ASTC SETTLEMENT RULE 8.9

Dear Richard,

We wish to advise that CHESS Holding Notification statements were despatched Thursday, 15 March 2007 to all CHESS holders who participated in the Capital Mining Limited IPO allotted on Wednesday, 14 March 2007.

We also confirm that Issuer Sponsored Holding statements were despatched Thursday, 15 March 2007 to all Issuer Sponsored holders who participated in the Capital Mining Limited IPO allotted on Wednesday, 14 March 2007.

Yours faithfully,
Registries Limited



Graham Richmond
Director

16 March 2007

Mr Richard Hine
Company Secretary
Capital Mining Limited
72 Dundas Court
Phillip ACT 2606

Re: Capital Mining Limited - Escrowed Securities

Dear Richard,

Registries Limited, in accordance with Listing Rule 9.5 (b), being the provider of registry services for Capital Mining Limited, confirms that it has placed a holding lock on the restricted securities held on the Issuer Sponsored subregister of Capital Mining Limited and will not remove the holding lock on those securities without ASX's written consent.

A summary of those securities is as follows:

18,100,000 Shares escrowed for 24 Months from the date of listing of the securities on the ASX.

Yours faithfully,
Registries Limited


Graham Richmond
Director